



National Association of Certified Credit Counselors

Agenda for Holistic Financial Counselor Seminar

Program Objectives

1. Application of knowledge, skills, and abilities through client/counselor scenarios and task implementation
2. Preparation for budget and housing counseling
3. Increase counselor self-knowledge

Content and Format

- Education: Providing information, education, and guidance to clients
- Implementation: Implementing and explaining financial tasks with clients, specifically tasks related to credit management
- Counseling: Examining and communicating client behaviors related to money and its effects on family, conflict resolution, and other aspects of life

Seminar Sections

1. Communicating with Clients
2. Financial Problem Solving
3. Credit Management
4. Essential Financial Topics